



London TDM

# Legal and Contracts Management Training Courses

**Course Venue:** United Arab Emirates - Dubai

**Course Date:** From 24 May 2026 To 28 May 2026

**Course Place:** Downtown Dubai

**Course Fees:** 5,000 USD

## Introduction

The "Legal Aspects of Mergers and Acquisitions" course provides an in-depth exploration of the critical legal considerations involved in mergers and acquisitions (M&A). Over five days, participants will gain a comprehensive understanding of the legal frameworks, due diligence processes, regulatory requirements, and strategic planning necessary for successful M&A transactions. The course is designed for legal professionals, business executives, and anyone involved in the M&A process.

## Objectives

- To understand the legal framework governing mergers and acquisitions.
- To develop skills for conducting legal due diligence in M&A transactions.
- To gain insights into structuring deals and drafting essential legal documents.
- To learn how to navigate regulatory approvals and antitrust issues.
- To explore risk management and integration strategies in M&A.

## Course Outlines

### Day 1: Introduction to Mergers and Acquisitions

- Overview of M&A and its economic significance
- Types of mergers and acquisition strategies
- Legal framework and key regulations
- Role of legal advisors and stakeholders in M&A
- Case studies on successful M&A transactions

### Day 2: Due Diligence in M&A

- Importance of due diligence in M&A
- Key components of legal due diligence
- Processes and methodologies for effective due diligence
- Identifying and mitigating potential risks
- Managing confidentiality and information sharing

### Day 3: Structuring M&A Transactions

- Fundamentals of deal structuring
- Drafting and negotiating key legal documents
- Securities laws and shareholder approvals
- Considerations for cross-border M&A
- Addressing tax implications in M&A deals

### Day 4: Regulatory and Antitrust Issues

- Understanding regulatory requirements in M&A
- Navigating antitrust and competition laws
- Obtaining necessary government approvals
- Issues related to foreign direct investment
- Strategies for dealing with regulatory challenges

## **Day 5: Risk Management and Integration**

- Identifying and managing legal risks in M&A
- Integration planning and execution
- Handling labor and employment matters
- Ensuring compliance post-merger
- Lessons learned and future M&A trends